IN THE HIGH COURT OF THE REPUBLIC OF SINGAPORE

HC/OS 73/2020

IN THE MATTER OF Section 211B of the Companies Act (Cap. 50)

And

In the matter of **DESIGN STUDIO GROUP LTD**. (Singapore UEN No. 199401553D)

DESIGN STUDIO GROUP LTD.

(Singapore UEN No. 199401553D)

... Applicant

AFFIDAVIT

I, LUKE FURLER (Holder of Singapore FIN No. G5487201T), care of 8 Sungei Kadut Crescent Singapore 728682, do solemnly and sincerely make oath/affirm and state as follows:

- I am the Chief Restructuring Officer of DSG Group. I am also a partner of AJCapital Advisory ("AJCapital"), a corporate advisory firm that was appointed by DSG Group to assist them in assessing its financial position and reorganization of its business. As a result of my appointment and my firm's appointment, I have intimate knowledge about DSG Group's financial position, business and reorganization plans.
- 2. I am duly authorised to make this affidavit on behalf of (i) Design Studio Group Ltd. (formerly known as Design Studio Furniture Manufacturer Ltd.) ("DSGL"), (ii) DSG Projects Singapore Pte. Ltd. ("DSGP"), (iii) DSG Manufacturing Singapore Pte. Ltd.

("DSGM"), (iv) DSG Asia Holdings Pte. Ltd. ("DSGAH"), (v) Design Studio Asia Pte. Ltd. ("DSA"), and (vi) Design Studio (China) Pte. Ltd. ("DSC"). Where the context requires, I will also refer to DSC, DSGL, DSGP, DSGM, DSGAH, and DSA individually as an "Applicant", and collectively as the "DSG Singapore Group" or the "Applicants".

- 3. Unless otherwise stated, the facts deposed to herein are within my personal knowledge, which I believe to be true. Insofar as the facts deposed to herein are not within my personal knowledge, they are true to the best of my information and belief.
- 4. Where applicable, I will adopt the abbreviations and meanings ascribed thereto as set out in my 1st Affidavit filed on 20 January 2020 (the "LF 1st Affidavit") and my 2nd Affidavit filed on 10 February 2020 (the "LF 2nd Affidavit").
- 5. I make this supplemental affidavit pursuant to the directions given by the learned Assistant Registrar Ms Karen Tan on 23 January 2020, that the Applicants provide confirmation that the notice requirements under section 211B of the Act have been complied with.
- 6. I will also take the opportunity to upate the Honourable Court on various developments that have transpired since the filing of the LF 2nd Affidavit.
- 7. Now produced and shown to me marked as "<u>LF-3</u>" are copies of documents which I will rely on in this Affidavit and for ease of reference, I shall refer to these documents in this Affidavit according to the annex numbers in the square parenthese [].

NOTICE REQUIREMENTS COMPLIED WITH

- 8. In accordance with section 211B(3)(a) of the Act, the Applicants have caused to be published the following notifications:
 - a. A notice in the Straits Times dated 12 February 2020; and
 - b. A notice in the Gazette dated 12 February 2020.
- 9. The Applicants have also notified the Accounting and Corporate Regulatory Authority ("ACRA") of the present applications by way of a letter dated 13 February 2020 from Rev Law LLC ("Rev Law").
- 10. Copies of the advertisements in the Straits Times and the Gazette, and Rev Law's letter to ACRA dated 13 February 2020 are attached at **Tab 1** of **LF-3**.
- In accordance with section 211B(3)(b) of the Act, the Applicants (through their solicitors Gibson Dunn & Crutcher LLP ("GDC")) have notified all known creditors of these applications. A copy of GDC's letter to all known creditors dated 31 January 2020 is attached at Tab 2 of LF-3.

<u>CREDITOR SUPPORT FOR THE MORATORIUM APPLICATIONS</u>

12. The Applicants have received 85 letters of support from their creditors. Copies of these support letters are attached at **Tab 3** of **LF-3**.

NO	COMPANY	APPLICANT	ESTIMATED
			OUTSTANDI
			NG (SGD)
1	Aas Sistemas Pte Ltd	DSGP	12,111.32
2	Aceplp.Com Pte Ltd	DSGP	27,194.35
3	Alchemy Construction Pte Ltd	DSGP	TBC
4	Alpha Acoustics Engineering Pte. Ltd.	DSGP	695.50
5	Am Furnishing Pte Ltd	DSGP	TBC
6	Amorshield Marketing (S) Pte Ltd	DSGP	327.85
7	APS Lifestyle Marketing Pte Ltd	DSGP	39,735.89
8	Archangeli Pte Ltd	DSGP	TBC
9	Asiaworks Technology & Consultancy	DSGM	543.56
10	Assa Abloy Hospitality Pte Ltd	DSGP	40,117.42
11	AV-Science Marketing Pte Ltd	DSGP	69,687.69
12	Champion Logistics Solution	DSGP	2,472.20
13	China Club Investment Pte Ltd	DSGM	48.00
14	Continental Equipment Pte Ltd	DSGP	19,145.51
15	Cycle Steel Sdn Bhd	DSGP	TBC
16	DYW Pte Ltd	DSGP	2,341.16
	East Tech Glass Services and Construction		71 057 16
17	Pte Ltd	DSGP	71,857.16
18	Eastern Win Enterprises Pte Ltd	DSGM	2,150.70
19	Ergoworld Pte Ltd	DSGP	2,712.75
20	ERSA Technologies Pte Ltd	DSGP	TBC
21	Feng Sheng Metal Works Private Limited	DSGP	53,908.40
22	Fong Consult Pte Ltd	DSGP	12,840.00
23	Formwell Products Pte Ltd	DSGP	2,165.53
24	FortuneTravel PteLtd	DSGP	20,815.01
25	G-Mes International Pte Ltd	DSGP	20,673.51
26	GCM Safety & Security Pte Ltd	DSGM	18,992.50
27	Glk Engineering Pte Ltd	DSGP	13,601.00
28	Goodrich Global Pte Ltd	DSGP	178,920.48
29	Hafary Private Limited	DSGP	18,519.12
		DSGP &	
30	Hegbon Enterprises Pte Ltd	DSGM	1,358.41
31	Hepta Designs Pte Ltd	DSGP	2,585.00
32	Heritage Fire Protection Sdn Bhd	DSGP	TBC

33	Intertec Electrical Pte Ltd	DSGP	20,076.42
34	Intertee Engineering Pte Ltd	DSGP	156,596.78
35	Jiang Shan Engineering Pte Ltd	DSGP 247,482.16	
36	Jinis International Pte Ltd	DSGP	3,040.41
37	Jumma (M) Sdn Bhd	DSGM	187.64
38	Koncept Kreation Pte Ltd	DSGP	TBC
39	Krislite Pte Ltd	DSGP	110,244.83
40	Leuco Singapore Pte Ltd	DSGM	3,000.90
41	Lian Hock Hardware Industries Pte Ltd	DSGP	14,340.97
	Eldi 1100k 11th dwarf 11th down to 11th Eld	DSGP &	11,510.57
42	Luxx Newhouse Pte Ltd	DSGM	283,784.17
43	M A+D Pte Ltd	DSGP	29,035.83
44	Melmer Stoneworks Pte Ltd	DSGP 4,788.81	
45	Merlin Frame Maker & AA Gallery Pte Ltd	DSGP TBC	
46	Microtac Technology Pte Ltd	DSGP	17,165.17
47	Millennium 3 Building Products Pte Ltd	DSGP	5,853.58
48	MR Black Interior Pte Ltd	DSGP	106,230.19
49	MSR Engineering Private Limited	DSGP	8,904.51
50	Myrepublic Pte Ltd	DSGP	TBC
51	Nafa System Services Pte Ltd	DSGP	9,630.00
52	Newlink Industrial & Trading Pte Ltd	DSGP	6,964.48
53	NLE Builder Pte Ltd	DSGP	86,349.00
54	Northwest Sanray Services	DSGP	26,071.00
55	Nsk Baustonffe (Singapore) Pte Ltd	DSGP	6,996.02
56	Office Planner Pte Ltd	DSGP	69,013.73
57	One-Copier & Office Supplies	DSGP	TBC
58	OneCopierAndOfficeSupplies	DSGP	9,405.96
59	Perfect Arts Frame Maker	DSGP	55,814.50
60	Promech Engineering Pte Ltd	DSGP	TBC
61	Prospec Surfaces Pte Ltd	DSGP	295,764.69
62	Q'Son Kitchen Equipment Pte Ltd	DSGP	5,932.88
63	Rajah & Tann Singapore LLP	DSGL	10,887.85
64	Red Forklifts Repairers	DSGM	321.00
65	RS Photography	DSGP	TBC
66	Secom (Singapore) Pte Ltd	DSGL	428.00
67	Seikisui House Singapore	DSGP	TBC
68	Setsco Services Pte Ltd	DSGP	39,910.10
69	Shanghai Tong Lee Hardware Pte Ltd	DSGP	1,079.20
70	Signmechanic Pte Ltd	DSGP	10,864.40
71	SP Design Furnishing Pte Ltd	DSGP	321.00
72	Suk Steels Pte Ltd	DSGP	9,280.00
73	Surface Project Pte Ltd	DSGP	16,238.81
74	T3 International Pte Ltd	DSGP	52,430.00
75	TAK Products & Services Pte Ltd	DSGP	2,324.06
76	Tekcoglas Design Pte Ltd	DSGP	198,126.45

77	The Shades Lab Pte Ltd	DSGP	1,687.49
78	Thrive Design And Trading	DSGM	510.00
79	W.Atelier Pte Ltd	DSGP	42,180.15
80	Weewood Sdn Bhd	DSGP	28,162.50
81	WHE Technologies Pte Ltd	DSGP	350.00
82	Wood Culture Pte Ltd	DSGP	1,150.25
83	World Of Wood Pte Ltd	DSGP	TBC
84	Xessex Pte Ltd	DSGP	14,836.88
85	Yuen Mai Glass Merchant Pte Ltd	DSGP	141.82
			2,649,282.79

- 13. One unsecured creditor has indicated that they would like further information to decide whether to extend support.
- 14. There were no objections received from any creditors by 4pm, 12 February 2020 being the date by which any objecting creditors were to file and serve affidavits setting out the reasons for their objections to the Applicant's applications.
- 15. The extent to which there are creditors in DSGAH, DSA and DSC is being reviewed and clarified. There are expected to be certain intercompany debts in relation to these entities.

UPDATES ON MALAYSIAN JUDICIAL MANAGEMENT PROCEEDINGS

16. On 20 January 2020, three (3) of DSGL's wholly-owned Malaysia-incorporated subsidiaries, being DS Project Management Sdn. Bhd ("DS Project Management"), DSG Manufacturing Malaysia Sdn Bhd ("DSG Manufacturing") and DSG Projects Malaysia Sdn Bhd ("DSG Projects") filed court applications in Malaysia to be placed under judicial management of a judicial manager pursuant to section 405 of the Malaysian Companies Act 2016. DS Project Management and DSG Manufacturing each made an application to the

High Court of Malaysia at Johor Bahru (the "JB Applications"), while DSG Projects made an application to the High Court of Malaysia at Shah alam (the "Shah Alam Application").

- 17. The High Court of Malaysia at Johor Bahru has fixed the hearing for the JB Applications on 11 March 2020.
- 18. The High Court of Malaysia at Shah Alam has fixed the hearing for the Shah Alam Application on 12 March 2020.

UPDATES ON RESTRUCTURING PROCESS

- 19. The Applicants are in advanced discussions with two parties to provide additional financial support to the DSG Group which will allow the DSG Group to continue operating as a going concern and develop a tangible restructuring plan for stakeholders to consider. A supplementary affidavit will be filed once a detailed term sheet and other relevant documents are agreed between the parties.
- 20. There have been two major developments since the filing of the application for Moratorium by the Applicants on 20 January 2020 which are further described below.

The Virus

21. The Ministry of Health, Singapore ("MOH") first alerted the public of a potential cluster of the 2019 novel coronavirus infection (the "Virus") in Wuhan City, Hubei Province, China on 2 January 2020. On 23 January 2020, MOH confirmed the first imported case of

the Virus in Singapore. As of 12 February 2020, 1200hrs, there are 50 confirmed cases in Singapore.

Chinese New Year Holidays

- 22. In Singapore, the Chinese new year public holidays are from Saturday, 25 January 2020 to Monday, 27 January 2020. In practice, it is not uncommon in the construction industry for staff and workers, particularly those who have to travel back to their home countries, to take up to two to three weeks leave usually a week before and up to two weeks after the period of 25 to 27 January 2020, that is, between 16 January 2020 to 9 February 2020 (the "CNY Holiday Period").
- 23. It was also during the CNY Holiday Period, that the deteriorating situation of the Virus outbreak in Singapore led to the issuance of the Travel Restrictions by the Singapore authorities. The Applicants have to comply with the Travel Restrictions, which meant that the affected staff members and workers would either be still in Mainland China, be placed on leave of absence, or quarantined.
- 24. The onslaught of the two additional externalities being that of the Virus outbreak compounded by the fact that this was during the CNY Holiday Period caused the Applicants to experience a severe disruption to their current business and the restructuring process.

- 25. Given that a significant proportion of their workforce and their sub-contractors' workforce are from Mainland China, the Applicants are operating on a reduced productivity in an already challenging industry.
- 26. It is also difficult during this period under this climate of fear and uncertainty for AJCapital and the Applicants to organise internal and external meetings with stakeholders, which had the consequence of slowing down the restructuring process.

Conclusion

27. For the reasons above, the Applicants humbly pray for an order in terms of the applications herein and for more time to carry out the restructuring process for the benefit of all stakeholders. I will leave it to the Applicants' solicitors to make the necessary subsmissions during the hearing of the applications herein.

SWORN/AFFIRMED BY the abovenamed LUKE FURLER in Singapore on this (3) day of February 2020

efore me,

A COMMISSIONER FOR OATHS



This Affidavit is filed on behalf of the Applicants.

This is the exhibit marked "LF-3" referred to in the

Affidavit of LUKE FURLER affirmed/sworn before me

this 13th day of 2ll 2020

Before me,

A COMMISSIONER FOR OATH

TAB 1

THE STRAITS TIMES

WEDNESDAY, FEBRUARY 12, 2020

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IN THE HIGH COURT OF THE REPUBLIC OF SINGAPORE
HQ/05/73/2020 1
 In the Matter of Section 2118 of the Companies Act (Cop. 50)
        In the Matter of DESIGN STUDIO GROUP LTD.
(Singapore UEN No. 199401553D)
                  DESIGN STUDIO GROUP LTD.
               (Singapore UEN No. 199401553D)
HC/0S 74/2020 1
  In the Matter of Section 21) B of the Companies Act (Cop. 50)
       In the Marter of DESIGN STUDIO ASIA PTE. LTD.
(Singapore UEN No. 200611527H)
DESIGN STUDIO GROUP ASIA PTE. LTD.
               (Singapore UEN No. 200611527H)
 HC/0S 75/2020 1
  In the Matter of Section 240B of the Companies Art (Cap. 50)
And
Little Matter of DSG MANUFACTURING SINGAPORE PTE.
LTD. (Singapore UEN No. 201330444C)
DSG MANUFACTURING SINGAPORE PTE. LTD.
(Singapore UEN No. 201330444C)
  HC/0S 76/2020 )
   In the Matter of Section 211B of the Companies Act (Cap. 50)
        And
In the Matter of DSG ASIA HOLDINGS PTE, LTD.
(Singapore UEN No. 200802890K)
DSG ASIA HOLDINGS PTE, LTD.
(Singapore UEN No. 200802890K)
  HC/0S 77/2020)
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In the Matter of DSG PROJECTS SINGAPORE PTE. LTD.
(Singapore UEN No. 200802893D)
DSG PROJECTS SINGAPORE PTE. LTD.
(Singapore UEN No. 200802893D) HC/OS (18/2020) In the Motter of Section (210 Bioliths Companies Att (Cop. 50)

In the Matter of Section 211B of the Companies Act (Cap. 50)

In the Matter of DESIGN STUDIO (CHINA) PTE, LTD. (Singapore UEN No. 2010248552) DESIGN STUDIO (CHINA) PTE, LTD. (Singapore UEN No. 2010248552)

NOTICE OF APPLICATIONS

HOTICE is hereby-given that the abovenamed Applicants have each made an application pursuant to S2118(1) of the Companies Act (Cap. 50) on 20 January 2020. The said applications are directed to be heard before the High Court at 10 a.m. on the 19th days of Exhaust 2020. day of February 2020.

PLEASE TAKE NOTICE THAT the Applicants have their correspondence address at 8 Sungel Kadut Crescent, Singapore 728682. The Applicants' solicitors are Rev Law LLC of 39 Duxton Hill Level 4 Singapore 089617, as instructed by Gibson, Dunn & Crutcher LLP of One Raffles Quay, #37-01, North Tower, Singapore 048583. All queries on the applications should be directed to: dsg@gibsondunn.com.

Rev Law LLC Solicitors for the Applicants

First published in the Government Gazette, Electronic Edition, on 12 February 2020 at 5 pm.

IN THE HIGH COURT OF THE REPUBLIC OF SINGAPORE

HC/OS 73/2020)

IN THE MATTER OF

SECTION 211B OF THE COMPANIES ACT (CHAPTER 50)

AND

IN THE MATTER OF

DESIGN STUDIO GROUP LTD. (Singapore UEN No. 199401553D)

DESIGN STUDIO GROUP LTD. (Singapore UEN No. 199401553D)

... Applicant

HC/OS 74/2020)

IN THE MATTER OF

SECTION 211B OF THE COMPANIES ACT (CHAPTER 50)

AND

IN THE MATTER OF

DESIGN STUDIO ASIA PTE. LTD. (Singapore UEN No. 200611527H)

DESIGN STUDIO GROUP ASIA PTE. LTD. (Singapore UEN No. 200611527H)

... Applicant

HC/OS 75/2020)

IN THE MATTER OF

SECTION 211B OF THE COMPANIES ACT (CHAPTER 50)

AND

IN THE MATTER OF

DSG MANUFACTURING SINGAPORE PTE. LTD. (Singapore UEN No. 201330444C)

DSG MANUFACTURING SINGAPORE PTE. LTD. (Singapore UEN No. 201330444C)

2 REPUBLIC OF SINGAPORE GOVERNMENT GAZETTE

HC/OS 76/2020)

IN THE MATTER OF

SECTION 211B OF THE COMPANIES ACT (CHAPTER 50)

AND

IN THE MATTER OF

DSG ASIA HOLDINGS PTE. LTD. (Singapore UEN No. 200802890K)

DSG ASIA HOLDINGS PTE. LTD. (Singapore UEN No. 200802890K)

... Applicant

HC/OS 77/2020)

IN THE MATTER OF

SECTION 211B OF THE COMPANIES ACT (CHAPTER 50)

AND

IN THE MATTER OF

DSG PROJECTS SINGAPORE PTE. LTD. (Singapore UEN No. 200802893D)

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... Applicant

HC/OS 78/2020)

IN THE MATTER OF

SECTION 211B OF THE COMPANIES ACT (CHAPTER 50)

AND

IN THE MATTER OF

DESIGN STUDIO (CHINA) PTE. LTD. (Singapore UEN No. 201024855Z)

DESIGN STUDIO (CHINA) PTE. LTD. (Singapore UEN No. 201024855Z)

NOTICE OF APPLICATIONS

NOTICE is hereby given that the abovenamed Applicants have each made an application pursuant to S211B(1) of the Companies Act (Cap. 50) on 20 January 2020. The said applications are directed to be heard before the High Court at 10 a.m. on the 19th day of February 2020.

PLEASE TAKE NOTICE THAT the Applicants have their correspondence address at 8 Sungei Kadut Crescent, Singapore 728682. The Applicants' solicitors are Rev Law LLC of 39 Duxton Hill Level 4 Singapore 089617, as instructed by Gibson, Dunn & Crutcher LLP of One Raffles Quay, #37-01, North Tower, Singapore 048583. All queries on the applications should be directed to: dsg@gibsondunn.com.

REV LAW LLC Solicitors for the Applicants

REV LAW

13 February 2020

Singapore 079903

Our Reference: CST/WWC/202000281

Your Reference: N.A

Sender's E-mail: suitong@revlawllc.com

wanchee@revlawllc.com

ACCOUNTING AND CORPORATE REGULATORY AUTHORITY
10 Anson Road
#05-01/15 International Plaza

BY HAND

Dear Sirs,

HC/OS 73/2020, HC/OS 74/2020, HC/OS 75/2020, HC/OS 76/2020, HC/OS 77/2020 AND HC/OS 78/2020 ("THE APPLICATIONS")
APPLICATIONS UNDER SECTION 211B OF THE COMPANIES ACT

- We act for Design Studio Group Ltd. and 5 of its subsidiaries, Design Studio Asia Pte. Ltd., DSG Manufacturing Singapore Pte. Ltd., DSG Asia Holdings Pte. Ltd., DSG Projects Singapore Pte. Ltd. and Design Studio (China) Pte. Ltd.
- 2. Our clients have filed the Applications under section 211B of the Companies Act (the "Act") on 20 January 2020. Pursuant to section 211B(3)(a) of the Act, we enclose herewith a copy of the notice published in the *Gazette* on 12 February 2020 for your attention.

Yours faithfully

Revlaw

Chua Sui Tong / Wong Wan Chee

Enc.

cc. Clients

First published in the Government Gazette, Electronic Edition, on 12 February 2020 at 5 pm.

IN THE HIGH COURT OF THE REPUBLIC OF SINGAPORE

HC/OS 73/2020)

IN THE MATTER OF

SECTION 211B OF THE COMPANIES ACT (CHAPTER 50)

AND

IN THE MATTER OF

DESIGN STUDIO GROUP LTD. (Singapore UEN No. 199401553D)

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... Applicant

HC/OS 74/2020)

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... Applicant

HC/OS 75/2020)

IN THE MATTER OF

SECTION 211B OF THE COMPANIES ACT (CHAPTER 50)

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DSG MANUFACTURING SINGAPORE PTE. LTD. (Singapore UEN No. 201330444C)

IN THE MATTER OF

SECTION 211B OF THE COMPANIES ACT (CHAPTER 50)

AND

IN THE MATTER OF

DSG ASIA HOLDINGS PTE. LTD. (Singapore UEN No. 200802890K)

DSG ASIA HOLDINGS PTE. LTD. (Singapore UEN No. 200802890K)

... Applicant

HC/OS 77/2020)

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SECTION 211B OF THE COMPANIES ACT (CHAPTER 50)

AND

IN THE MATTER OF

DSG PROJECTS SINGAPORE PTE. LTD. (Singapore UEN No. 200802893D)

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... Applicant

HC/OS 78/2020)

IN THE MATTER OF

SECTION 211B OF THE COMPANIES ACT (CHAPTER 50)

AND

IN THE MATTER OF

DESIGN STUDIO (CHINA) PTE. LTD. (Singapore UEN No. 201024855Z)

DESIGN STUDIO (CHINA) PTE. LTD. (Singapore UEN No. 201024855Z)

NOTICE OF APPLICATIONS

NOTICE is hereby given that the abovenamed Applicants have each made an application pursuant to S211B(1) of the Companies Act (Cap. 50) on 20 January 2020. The said applications are directed to be heard before the High Court at 10 a.m. on the 19th day of February 2020.

PLEASE TAKE NOTICE THAT the Applicants have their correspondence address at 8 Sungei Kadut Crescent, Singapore 728682. The Applicants' solicitors are Rev Law LLC of 39 Duxton Hill Level 4 Singapore 089617, as instructed by Gibson, Dunn & Crutcher LLP of One Raffles Quay, #37-01, North Tower, Singapore 048583. All queries on the applications should be directed to: dsg@gibsondunn.com.

REV LAW LLC Solicitors for the Applicants

TAB 2

GIBSON DUNN

Gibson, Dunn & Crutcher LLP

One Raffles Quay Level #37-01, North Tower Singapore 048583 Tel +65.6507.3600 Fax +65.6507.3650 www.gibsondunn.com

31 January 2020

Dear Sirs,

RE: DESIGN STUDIO GROUP - PRE TRIAL CONFERENCE DIRECTIONS

- 1. We act for Design Studio Group Ltd. ("**DSGL**"), DSG Projects Singapore Pte. Ltd. ("**DSGP**"), DSG Manufacturing Singapore Pte. Ltd. ("**DSGM**"), DSG Asia Holdings Pte. Ltd. ("**DSGA**"), Design Studio Asia Pte. Ltd. ("**DSA**"), and Design Studio (China) Pte. Ltd. ("**DSC**", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "**Applicants**").
- Our clients have filed, through Rev Law LLC, applications: (i) HC/OS 73/2020 in relation to DSGL; (ii) HC/OS 74/2020 in relation to DSA; (iii) HC/OS 75/2020 in relation to DSGM; (iv) HC/OS 76/2020 in relation to DSGA; (v) HC/OS 77/2020 in relation to DSGP; and (vi) HC/OS 78/2020 in relation to DSC, (each an "Originating Summons"), under Section 211B of the Companies Act on 20 January 2020 (the "Proceedings").
- 3. By these Proceedings, the Applicants seek, amongst other things, court orders to continue the moratorium which commenced upon filing the Proceedings (the "Moratorium"). The Moratorium temporarily restrains creditors from commencing or continuing legal proceedings against the Applicants, and is intended to give the Applicants and their advisors sufficient time to put together a restructuring proposal to their creditors.
- 4. A pre-trial conference ("PTC") was held in the Singapore High Court (the "Court") on 23 January 2020 before Assistant Registrar Karen Tan ("AR Tan").
- 5. At the PTC, AR Tan gave the following administrative directions for the further conduct of these Proceedings:
 - a) By <u>4 pm, 31 January 2020</u>, the Applicants are to file and serve on all creditors a supplementary affidavit setting out further information regarding the Applicants' proposed scheme of arrangement or compromise (the "Supplemental Affidavit").
 - b) By 4 pm, 12 February 2020, creditors who wish to object to the Applicants' applications ("Objecting Creditors") are to file and serve their affidavits setting out the reasons for their objections. Creditors who are taking no position or who do not object to the Applicants' applications need not file any affidavits.
 - c) By 4 pm, 14 February 2020, the Applicants are to file and serve on all creditors an affidavit: (i) responding to affidavits filed by Objecting Creditors (if any); (ii) confirming compliance with the relevant statutory notice requirements; and (iii) providing evidence of creditor support for the orders sought by the Applicants.
 - d) By 4 pm. 15 February 2020, the Applicants and Objecting Creditors (if any) are to file and serve written submissions and a bundle of authorities. The written submissions are to be double-spaced and in size 12 Times New Roman font. The Applicants' written submissions shall not exceed 40 pages, while the Objecting Creditors' written submissions shall not exceed 30 pages. The Applicants shall also tender a time bank

for the parties' oral submissions at the substantive court hearing, as well as a list of all creditors who have indicated an intention to attend the substantive court hearing.

- 6. The substantive court hearing will take place on <u>10am</u>, <u>19 February 2020</u> ("**Court Hearing**") before the Honourable Justice Aedit Abdullah.
- 7. Attendance of the Court Hearing is **not compulsory** but should you wish to attend the Court Hearing, please let us know by <u>5pm</u>, <u>14 February 2020</u>. If you intend to attend the Court Hearing, please also let us know if you wish to make oral submissions and if so, how much time you require so that the appropriate amount of time can be allocated to you.
- 8. Please also note that corporate creditors who intend to attend the Court Hearing will need to either appoint a solicitor to represent them or apply to the Court for permission to appoint one of their officers to act and attend on their behalf.

Further details in this regard may be found in the following online brochure provided by the Supreme Court:

https://www.supremecourt.gov.sg/docs/default-source/default-document-library/non-lawyers-seeking-to-represent-companies-llps-or-unincorporated-assoc-in-legal-proceedings.pdf

- 9. Finally, our clients respectfully seek your support for the Moratorium. If you are prepared to extend such support, we should be grateful if you could complete and return the attached sample letter of support noted below (the "Letter of Support"). The Letter of Support may be sent to: dsg@gibsondunn.com or by mail to: One Raffles Quay, Level #37-01, North Tower Singapore 048583, Attention: Roy Sim.
- 10. A copy of this notice, the Letter of Support, each Originating Summons dated 20 January 2020, and in relation to each Originating Summons the: (i) supporting affidavit; (ii) Supplemental Affidavit; and (iii) registrar's notice, can be downloaded via the following links:

https://www.dropbox.com/sh/tmq6crrrnohswuc/AAASQ1XfnIe1uuSsQ7IaTIr7a?dl=0

http://www.ds-group.com/ir announcements.php

- 11. Creditors should in any event seek their own independent legal advice regarding all matters in this letter. All our client's rights are expressly reserved.
- 12. Please direct any queries in relation to this matter to: dsg@gibsondunn.com.

Giloson, Dunn & antern W

Yours faithfully,

GIBSON, DUNN & CRUTCHER LLP

Enclosures

Date	∋ :	
To:	GIBSON, DUNN & CRUTCHER LLP	
	OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an " <u>Originating</u> nmons")	
Proposed restructuring of Design Studio Group Ltd (" <u>DSGL</u> "), DSG Projects Singapore Pte. Ltd. (" <u>DSGP</u> "), DSG Manufacturing Singapore Pte. Ltd. (" <u>DSGM</u> "), DSG Asia Holdings Pte. Ltd. (" <u>DSGA</u> "), Design Studio Asia Pte. Ltd. (" <u>DSA</u> "), and Design Studio (China) Pte. Ltd. (" <u>DSC</u> ", and together with DSGL, DSGP, DSGM, DSGA and DSA, the " <u>Applicants</u> ")		
1.	We,, are creditors of the Applicants.	
2.	We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").	
3.	We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.	
4.	For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.	
You	rs faithfully	
Name:		
Designation:		

TAB 3

Date:

To: **GIBSON, DUNN & CRUTCHER LLP**

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("DSGL"), DSG Projects Singapore Pte. Ltd. ("DSGP"), DSG Manufacturing Singapore Pte. Ltd. ("DSGM"), DSG Asia Holdings Pte. Ltd. ("DSGA"), Design Studio Asia Pte. Ltd. ("DSA"), and Design Studio (China) Pte. Ltd. ("DSC", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "Applicants")

- 1. We, AAS SISTEMAS PE LTD, are creditors of the Applicants.
- We understand that the Applicants are considering a proposed compromise or arrangement of 2. their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name: TAY KENG HUAT
Designation: SALES MANAGER



AcePLP.com Pte Ltd | Co. Reg. No. 199504462 D An ISO9001:2008 registered company

Date: 3/st January 2020

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("DSGL"), DSG Projects Singapore Pte. Ltd. ("DSGP"), DSG Manufacturing Singapore Pte. Ltd. ("DSGM"), DSG Asia Holdings Pte. Ltd. ("DSGA"), Design Studio Asia Pte. Ltd. ("DSA"), and Design Studio (China) Pte. Ltd. ("DSC", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "Applicants")

- We. aceplp.com Ptc Ltd are creditors of the Applicants.
- We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Jacqueline Pang Benjor Finance Manager

Designation:

Date: 05/02/2020

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("DSGL"), DSG Projects Singapore Pte. Ltd. ("DSGP"), DSG Manufacturing Singapore Pte. Ltd. ("DSGM"), DSG Asia Holdings Pte. Ltd. ("DSGA"), Design Studio Asia Pte. Ltd. ("DSC"), and Design Studio (China) Pte. Ltd. ("DSC", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "Applicants")

- 1. We, A lineary Control lion He Ltd, are creditors of the Applicants.
- 2. We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name:

TEW KOON KIAM

Director

Designation:

Date:

04.02.2020

To:

GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("DSGL"), DSG Projects Singapore Pte. Ltd. ("DSGP"), DSG Manufacturing Singapore Pte. Ltd. ("DSGM"), DSG Asia Holdings Pte. Ltd. ("DSGA"), Design Studio Asia Pte. Ltd. ("DSA"), and Design Studio (China) Pte. Ltd. ("DSC", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "Applicants")

- 1. We, Alpha Acoustics Engineering Ptg, are creditors of the Applicants.
- We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name: Sun Ningchen
Designation: Accounts Executive

Date: 03/02/20

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("DSGL"), DSG Projects Singapore Pte. Ltd. ("DSGP"), DSG Manufacturing Singapore Pte. Ltd. ("DSGM"), DSG Asia Holdings Pte. Ltd. ("DSGA"), Design Studio Asia Pte. Ltd. ("DSC", and Design Studio (China) Pte. Ltd. ("DSC", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "Applicants")

- 1. We, AM Funishing Pte Ltd., are creditors of the Applicants.
- 2. We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("**Proposed Restructuring**").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name: Tatrick Chuz

Designation: Director

Date:

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("<u>DSGL</u>"), DSG Projects Singapore Pte. Ltd. ("<u>DSGP</u>"), DSG Manufacturing Singapore Pte. Ltd. ("<u>DSGM</u>"), DSG Asia Holdings Pte. Ltd. ("<u>DSGA</u>"), Design Studio Asia Pte. Ltd. ("<u>DSA</u>"), and Design Studio (Ghina) Pte. Ltd. ("<u>DSC</u>", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "<u>Applicants</u>")

1. We. APS Lifesty to Market Are creditors of the Applicants.

2. We understand that the Applicants.

- We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name: SENW CHENG LIAW

Designation: DIRECTOR

Date: 07 Feb 2020

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("DSGL"), DSG Projects Singapore Pte. Ltd. ("DSGP"), DSG Manufacturing Singapore Pte. Ltd. ("DSGM"), DSG Asia Holdings Pte. Ltd. ("DSGA"), Design Studio Asia Pte. Ltd. ("DSA"), and Design Studio (China) Pte. Ltd. ("DSC", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "Applicants")

- 1. We, Archangel, Pte Ltd., are creditors of the Applicants.
- 2. We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name: Mr I, mmy Tong

Designation: Director

Date: 5 Feb 2020

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("DSGL"), DSG Projects Singapore Pte. Ltd. ("DSGP"), DSG Manufacturing Singapore Pte. Ltd. ("DSGM"), DSG Asia Holdings Pte. Ltd. ("DSGA"), Design Studio Asia Pte. Ltd. ("DSA"), and Design Studio (China) Pte. Ltd. ("DSC", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "Applicants")

1. We, Armoranield Mar Cohing Co FTE AU

1. We, Armoranield Mar Cohing Co FTE AU

1. Pre-creditors of the Applicants.

Co. Reg. No

- 2. We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Designation:

Name:

Date: 05-02-2020

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("DSGL"), DSG Projects Singapore Pte. Ltd. ("DSGP"), DSG Manufacturing Singapore Pte. Ltd. ("DSGM"), DSG Asia Holdings Pte. Ltd. ("DSGA"), Design Studio Asia Pte. Ltd. ("DSA"), and Design Studio (China) Pte. Ltd. ("DSC", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "Applicants")

- 1. We, AV-Science Marketing Pte Ltd., are creditors of the Applicants.
- 2. We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

AV-SCIENCE MARKETING PTE LTD

GAN BENG SENG

Name:

Designation:

Date:

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("DSGL"), DSG Projects Singapore Pte. Ltd. ("DSGP"), DSG Manufacturing Singapore Pte. Ltd. ("DSGM"), DSG Asia Holdings Pte. Ltd. ("DSGA"), Design Studio Asia Pte. Ltd. ("DSA"), and Design Studio (China) Pte. Ltd. ("DSC", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "Applicants")

	Asiaworks	Tech rology	4	Consul fan cy creditors of the Applicants.
1.	We,		are	creditors of the Applicants.

- 2. We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name: TEOH SIBW CHIA

Designation: Ausiness Owner

Date: 31 January 2020

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("DSGL"), DSG Projects Singapore Pte. Ltd. ("DSGP"), DSG Manufacturing Singapore Pte. Ltd. ("DSGM"), DSG Asia Holdings Pte. Ltd. ("DSGA"), Design Studio Asia Pte. Ltd. ("DSA"), and Design Studio (China) Pte. Ltd. ("DSC", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "Applicants")

- 1. We, Assa Aldry Global Solutions Singapure Me Lich
- 2. We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name: / Stephanic Soh

Designation: Project Sales Manager

Date: 03 - Feb - 2020

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("<u>DSGL</u>"), DSG Projects Singapore Pte. Ltd. ("<u>DSGP</u>"), DSG Manufacturing Singapore Pte. Ltd. ("<u>DSGM</u>"), DSG Asia Holdings Pte. Ltd. ("<u>DSGA</u>"), Design Studio Asia Pte. Ltd. ("<u>DSA</u>"), and Design Studio (China) Pte. Ltd. ("<u>DSC</u>", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "<u>Applicants</u>")

- 1. We, Champion Logistic Solution Ltd., are creditors of the Applicants.
- 2. We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Solding Soldin

Name:

Jackel

Designation:

Executive Manager

Date: T February 2020

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("DSGL"), DSG Projects Singapore Pte. Ltd. ("DSGP"), DSG Manufacturing Singapore Pte. Ltd. ("DSGM"), DSG Asia Holdings Pte. Ltd. ("DSGA"), Design Studio Asia Pte. Ltd. ("DSC", and Design Studio (China) Pte. Ltd. ("DSC", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "Applicants")

- 1. We, China club Investment Pte Utiliare creditors of the Applicants.
- We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Name:

Yours faithfulf

Andrew Mah DesignatioGeneral Manager Date:

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("<u>DSGL</u>"), DSG Projects Singapore Pte. Ltd. ("<u>DSGP</u>"), DSG Manufacturing Singapore Pte. Ltd. ("<u>DSGM</u>"), DSG Asia Holdings Pte. Ltd. ("<u>DSGA</u>"), Design Studio Asia Pte. Ltd. ("<u>DSA</u>"), and Design Studio (China) Pte. Ltd. ("<u>DSC</u>", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "<u>Applicants</u>")

- 1. We CYCLE STEEL SDN BHD, are creditors of the Applicants.
- 2. We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name: NG YOW CHIEN

Designation: DIREC TOR



CONTINENTAL EQUIPMENT PTE LTD

17A Joo Yee Road Singapore 619202 t: +65 6261 9314 f: +65 6268 1018 e: sales@continental-equipment.com Reg No.: 197701627D

GST No.: MR-8500281-8

12th February 2020

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restricting of Design Studio Group Ltd ("<u>DSGL</u>"), DSG Projects Singapore Pte. Ltd. ("<u>DSGP</u>"), DSG Manufacturing Singapore Pte. Ltd. ("<u>DSGM</u>"), DSG Asia Holdings Pte. Ltd. ("<u>DSGA</u>"), Design Studio Asia Pte. Ltd. ("<u>DSA</u>"), and Design Studio (China) Pte. Ltd. ("<u>DSC</u>", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "<u>Applicants</u>")

- 1. We, Continental Equipment Pte Ltd, are creditors of the Applicants.
- 2. We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.
- 5. We attach our Final Progress Claims for the balance due for your record.

Yours faithfully,

Name: Seow Yong Meng

Designation: Managing Director











Date: 5 Feb 2020

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("DSGL"), DSG Projects Singapore Pte. Ltd. ("DSGP"), DSG Manufacturing Singapore Pte. Ltd. ("DSGM"), DSG Asia Holdings Pte. Ltd. ("DSGA"), Design Studio Asia Pte. Ltd. ("DSA"), and Design Studio (China) Pte. Ltd. ("DSC", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "Applicants")

- We DYW Pte Utd ___, are creditors of the Applicants.
- We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name: Veronica tto
Designation: Operations Director

Date: 07/02/2020

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("<u>DSGL</u>"), DSG Projects Singapore Pte. Ltd. ("<u>DSGP</u>"), DSG Manufacturing Singapore Pte. Ltd. ("<u>DSGM</u>"), DSG Asia Holdings Pte. Ltd. ("<u>DSGA</u>"), Design Studio Asia Pte. Ltd. ("<u>DSA</u>"), and Design Studio (China) Pte. Ltd. ("<u>DSC</u>", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "Applicants")

		EAST	TECH	CTLASS	SERVICES	R	CONSTRUCTION	P/L
1.	We,						, are creditors of	f the Applicants.

- 2. We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Designation: MANGER

Date:

030220

GIBSON, DUNN & CRUTCHER LLP To:

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("DSGL"), DSG Projects Singapore Pte. Ltd. ("DSGP"), DSG Manufacturing Singapore Pte. Ltd. ("DSGM"), DSG Asia Holdings Pte. Ltd. ("DSGA"), Design Studio Asia Pte. Ltd. ("DSA"), and Design Studio (China) Pte. Ltd. ("DSC", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "Applicants")

Eastern	Win	Entupies Pte Gd
We,		, are creditors of the Applicants.

- We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours Taithfully

Name: Syleste Cim Designation: Heard of Business, Carthudan!

Date: 06/02/2020

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("<u>DSGL</u>"), DSG Projects Singapore Pte. Ltd. ("<u>DSGP</u>"), DSG Manufacturing Singapore Pte. Ltd. ("<u>DSGM</u>"), DSG Asia Holdings Pte. Ltd. ("<u>DSGA</u>"), Design Studio Asia Pte. Ltd. ("<u>DSA</u>"), and Design Studio (China) Pte. Ltd. ("<u>DSC</u>", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "<u>Applicants</u>")

- 1. We, Ergoworld Pte Ltd _____, are creditors of the Applicants.
- 2. We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name: Kevin Ng

Designation: Business Executive



ERSA TECHNOLOGIES PTE LTD



BLOCK 5, #01-1287, LORONG 8, TOA PAYOH INDUSTRIAL PARK SINGAPORE 319057

Tel: (+65) 6-2536128

Fax: (+65) 6-2546128

E-mail address: ersatech@singnet.com.sg



ERSA/LET/0036/20

Date: 4 February 2020

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("DSGL"), DSG Projects Singapore Pte. Ltd. ("DSGP"), DSG Manufacturing Singapore Pte. Ltd. ("DSGM"), DSG Asia Holdings Pte. Ltd. ("DSGA"), Design Studio Asia Pte. Ltd. ("DSA"), and Design Studio (China) Pte. Ltd. ("DSC", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "Applicants")

- 1. We, Ersa Technologies Pte Ltd, are a creditor of DSG Projects Singapore Pte. Ltd.
- 2. We understand that the Group is undergoing a reorganization which may involve a compromise or arrangement of its business and/or its liabilities ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19th February 2020.
- 4. We reserve all rights in relation to any restructuring or repayment proposals you may present to us for consideration.

Should you need further clarification, please do not hesitate to contact me at my mobile (+65) 97998801.

Yours faithfully,

Mr. Fan Yee Siong Managing Director. Date: 11/02/2020

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("DSGL"), DSG Projects Singapore Pte. Ltd. ("DSGP"), DSG Manufacturing Singapore Pte. Ltd. ("DSGM"), DSG Asia Holdings Pte. Ltd. ("DSGA"), Design Studio Asia Pte. Ltd. ("DSA"), and Design Studio (China) Pte. Ltd. ("DSC", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "Applicants")

- 1. We, Feng Sheng Metal Works Pte Ltd, are creditors of the Applicants.
- We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Name: Seah Geok Sin

Yours faithfull

Designation: Managing Director

Date: 12 February 2020

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("<u>DSGL</u>"), DSG Projects Singapore Pte. Ltd. ("<u>DSGP</u>"), DSG Manufacturing Singapore Pte. Ltd. ("<u>DSGM</u>"), DSG Asia Holdings Pte. Ltd. ("<u>DSGA</u>"), Design Studio Asia Pte. Ltd. ("<u>DSA</u>"), and Design Studio (China) Pte. Ltd. ("<u>DSC</u>", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "<u>Applicants</u>")

- 1. We, Fong Consult Pte Ltd are creditors of the Applicants.
- We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50), We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name: Wong Chin Jong

Designation: Deputy Managing Director

Date: 03/02/2020

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("DSGL"), DSG Projects Singapore Pte. Ltd. ("DSGP"), DSG Manufacturing Singapore Pte. Ltd. ("DSGM"), DSG Asia Holdings Pte. Ltd. ("DSGA"), Design Studio Asia Pte. Ltd. ("DSA"), and Design Studio (China) Pte. Ltd. ("DSC", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "Applicants")

- 1. We, FORMWELL PRODUCTS PTE LTD, are creditors of the Applicants.
- We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Warne: GOH WEE WEE, ANTHONY

Designation: DIRECTOR

Date: 1(0 2 20

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("DSGL"), DSG Projects Singapore Pte. Ltd. ("DSGP"), DSG Manufacturing Singapore Pte. Ltd. ("DSGM"), DSG Asia Holdings Pte. Ltd. ("DSGA"), Design Studio Asia Pte. Ltd. ("DSA"), and Design Studio (China) Pte. Ltd. ("DSC", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "Applicants")

- 1. We, FORTUNE TRAVEL PIZ LAPare creditors of the Applicants.
- We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name: WONG LOSEN

Designation: MANAGUA DILECTOR

Date: 6/2/20

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("DSGL"), DSG Projects Singapore Pte. Ltd. ("DSGP"), DSG Manufacturing Singapore Pte. Ltd. ("DSGM"), DSG Asia Holdings Pte. Ltd. ("DSGA"), Design Studio Asia Pte. Ltd. ("DSA"), and Design Studio (China) Pte. Ltd. ("DSC", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "Applicants")

- 1. We, G-MES Intraction 1 Pte Ltd , are creditors of the Applicants.
- We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name: Wilson Xic

Designation: Of Working Mewnyer

G-MES International Pte Ltd 3 Gambas Crescent #04-10 Nordcom Singapore 757088 Tel: 6659 6808 Fax: 5659 6807 Email: Infosales@gmesintl.com Date: 3 1 JAN 2020

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("<u>DSGL</u>"), DSG Projects Singapore Pte. Ltd. ("<u>DSGP</u>"), DSG Manufacturing Singapore Pte. Ltd. ("<u>DSGM</u>"), DSG Asia Holdings Pte. Ltd. ("<u>DSGA</u>"), Design Studio Asia Pte. Ltd. ("<u>DSA</u>"), and Design Studio (China) Pte. Ltd. ("<u>DSC</u>", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "<u>Applicants</u>")

- 1. We, GCM Safety & Security, are creditors of the Applicants.
- We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50), We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Designation: Managing Director

GLK Engineering Pte Ltd 11 Mandai Estate #11-09 ELDIX Singapore 729908 glkengrg@singnet.com.sg

Date: 3 2 20 20

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("<u>DSGL</u>"), DSG Projects Singapore Pte. Ltd. ("<u>DSGP</u>"), DSG Manufacturing Singapore Pte. Ltd. ("<u>DSGM</u>"), DSG Asia Holdings Pte. Ltd. ("<u>DSGA</u>"), Design Studio Asia Pte. Ltd. ("<u>DSA</u>"), and Design Studio (China) Pte. Ltd. ("<u>DSC</u>", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "<u>Applicants</u>")

1. We, GUK Eyingory Ptc Ltd., are creditors of the Applicants.

- 2. We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name:

Designation: Vive at w

Date: 12 Feb 2020

To: GIBSON, DUNN & CRUTCHER LLP

Attn: Mr Roy Sim

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("DSGL"), DSG Projects Singapore Pte. Ltd. ("DSGP"), DSG Manufacturing Singapore Pte. Ltd. ("DSGM"), DSG Asia Holdings Pte. Ltd. ("DSGA"), Design Studio Asia Pte. Ltd. ("DSA"), and Design Studio (China) Pte. Ltd. ("DSC", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "Applicants")

- 1. We, ______, are creditors of the Applicants.
- 2. We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Goodrich Global Pte Ltd

Name: Mr Cheng Swee Ain

Designation: Director & CFO

Date:

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("DSGL"), DSG Projects Singapore Pte. Ltd. ("DSGP"), DSG Manufacturing Singapore Pte. Ltd. ("DSGM"), DSG Asia Holdings Pte. Ltd. ("DSGA"), Design Studio Asia Pte. Ltd. ("DSA"), and Design Studio (China) Pte. Ltd. ("DSC", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "Applicants")

- 1. We, HAFARY PTE LTD , are creditors of the Applicants.
- We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name: TAY NO FIAT JACKSON

Designation: V DIRECTOR

Date: 3/2/2020

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("DSGL"), DSG Projects Singapore Pte. Ltd. ("DSGP"), DSG Manufacturing Singapore Pte. Ltd. ("DSGM"), DSG Asia Holdings Pte. Ltd. ("DSGA"), Design Studio Asia Pte. Ltd. ("DSA"), and Design Studio (China) Pte. Ltd. ("DSC", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "Applicants")

- 1. We, Heghen Britagrison to God, are creditors of the Applicants.
- We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name: Lim Keree kry

Designation: Divertor

HEGBON ENTERPRISES PTE. LTD. 196 PANDAN LOOP #06-04 PANTECH BUSINESS HUB SINGAPORE 128384

TEL: 6468 9171 FAX: 6773 0163 Email: customerservice@heahon.sg Date:

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("<u>DSGL</u>"), DSG Projects Singapore Pte. Ltd. ("<u>DSGP</u>"), DSG Manufacturing Singapore Pte. Ltd. ("<u>DSGM</u>"), DSG Asia Holdings Pte. Ltd. ("<u>DSGA</u>"), Design Studio Asia Pte. Ltd. ("<u>DSA</u>"), and Design Studio (China) Pte. Ltd. ("<u>DSC</u>", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "<u>Applicants</u>")

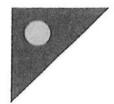
1. We, Hepta Designs PHE Ltd , are creditors of the Applicants.

- 2. We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name: NW KIT

Designation: DIrector



HERITAGE FIRE PROTECTION SDN. BHD. (342676-M)

NO. 21-3, JALAN SP 2/1, TAMAN SERDANG PERDANA 43300 SERI KEMBANGAN, SELANGOR, MALAYSIA TEL : +603-8941 8588 FAX : +603-8945 7588

Our Ref: P&C/DDS/1705/L-006 Date: 12th February 2020

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020, (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("DSGL"), DSG Projects Singapore Pte.Ltd. ("DSGP"), DSG Manufacturing Singapore Pte.Ltd. ("DSGM"), DSG Asia Holdings Pte.Ltd. ("DSGA"), Design Studio Asia Pte.Ltd. (DSA"), and Design Studio (China) Pte.Ltd. ("DSC"), and together with DSGL, DSGP, DSGM, DSGA and DSA, the "Applicants")

- 1. We, Heritage Fire Protection Sdn. Bhd, are creditors of the Applicants.
- 2. We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme or arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap.50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully,

HERITAGE FIRE PROTECTION SDN. BHD.

Name: Tan Mia Sim Designation: Director Date: 12/2/2020

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("DSGL"), DSG Projects Singapore Pte. Ltd. ("DSGP"), DSG Manufacturing Singapore Pte. Ltd. ("DSGM"), DSG Asia Holdings Pte. Ltd. ("DSGA"), Design Studio Asia Pte. Ltd. ("DSA"), and Design Studio (China) Pte. Ltd. ("DSC", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "Applicants")

- 1. We, Intertec & archical Pte and are creditors of the Applicants.
- 2. We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Designation:

Date: 12/2/2020

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("DSGL"), DSG Projects Singapore Pte. Ltd. ("DSGP"), DSG Manufacturing Singapore Pte. Ltd. ("DSGM"), DSG Asia Holdings Pte. Ltd. ("DSGA"), Design Studio Asia Pte. Ltd. ("DSA"), and Design Studio (China) Pte. Ltd. ("DSC", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "Applicants")

- 1. We, Intertec Engineering the Had are creditors of the Applicants.
- 2. We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name:

Designation: 7

Date:

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("DSGL"), DSG Projects Singapore Pte. Ltd. ("DSGP"), DSG Manufacturing Singapore Pte. Ltd. ("DSGM"), DSG Asia Holdings Pte. Ltd. ("DSGA"), Design Studio Asia Pte. Ltd. ("DSC", and Design Studio (China) Pte. Ltd. ("DSC", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "Applicants")

- 1. We, Jiang Stan Engineering P/Lare creditors of the Applicants.
- 2. We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name: Gu 2houghiang

Designation: Director

Date: 3/2/2020

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("DSGL"), DSG Projects Singapore Pte. Ltd. ("DSGP"), DSG Manufacturing Singapore Pte. Ltd. ("DSGM"), DSG Asia Holdings Pte. Ltd. ("DSGA"), Design Studio Asia Pte. Ltd. ("DSA"), and Design Studio (China) Pte. Ltd. ("DSC", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "Applicants")

- 1. We, Jinis I memarional Mc Grap, are creditors of the Applicants.
- 2. We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name: Therevenen Joseph 8/0 Vadivel

Designation:

Director

Date: 06 FEB 2020

GIBSON, DUNN & CRUTCHER LLP To:

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("DSGL"), DSG Projects Singapore Pte. Ltd. ("DSGP"), DSG Manufacturing Singapore Pte. Ltd. ("DSGM"), DSG Asia Holdings Pte. Ltd. ("DSGA"), Design Studio Asia Pte. Ltd. ("DSA"), and Design Studio (China) Pte. Ltd. ("DSC", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "Applicants")

- (m) San Bha are creditors of the Applicants. 1.
- We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration

Yours faithfully

Designation: Director

佳茂(馬)私人有品。 JUMMA (M) SDN BILL

27, Jalan Rosmerah 2/16, Tariian 81100 Johor Bahru, Johor, Mala, 117 Tel: +607-359 1359 Fax: +607-359 117

Email: jummajb@asia.com Skype: jummajb

Date: 05-Feb-2020

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("DSGL"), DSG Projects Singapore Pte. Ltd. ("DSGP"), DSG Manufacturing Singapore Pte. Ltd. ("DSGM"), DSG Asia Holdings Pte. Ltd. ("DSGA"), Design Studio Asia Pte. Ltd. ("DSA"), and Design Studio (China) Pte. Ltd. ("DSC", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "Applicants")

- 1. We, Koncept Kreation Ite Ltd , are creditors of the Applicants.
- We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name: Potrick Tan

Designation: Director



CRS/5417/0220/WK/CC

KRISLITE PTE LTD No.9, LOYANG WAY KRISLITE BUILDING, #05-01 SINGAPORE 508722

TEL +65.65438000

PAX +65.65459929

EMAIL lighting@krislite.com
WEBSITE WWW.krislite.com
CO REG NO 199203820C

3 FEBRUARY 2020

TO: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("<u>DSGL</u>"), DSG Projects Singapore Pte. Ltd. ("<u>DSGP</u>"), DSG Manufacturing Singapore Pte. Ltd. ("<u>DSGM</u>"), DSG Asia Holdings Pte. Ltd. ("<u>DSGA</u>"), Design Studio Asia Pte. Ltd. ("<u>DSC</u>", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "<u>Applicants</u>")

- 1. We, Krislite Pte Ltd, are creditors of the Applicants.
- 2. We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully,

Mame : Tan Wei Kuan Designation: CFO



LEUCO SINGAPORE PTE LTD

(Company Reg No. 199403179H)

GST Reg No. (M2-0124446-3)

Date: 422020

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("DSGL"), DSG Projects Singapore Pte. Ltd. ("DSGP"), DSG Manufacturing Singapore Pte. Ltd. ("DSGM"), DSG Asia Holdings Pte. Ltd. ("DSGA"), Design Studio Asia Pte. Ltd. ("DSA"), and Design Studio (China) Pte. Ltd. ("DSC", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "Applicants")

- 1. We, LUCO SIMAPORE Pte Ital creditors of the Applicants.
- We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name: TEH AI LOON

Designation: GENERAL MANAGER



LIAN HOCK HAPDWARE INDUSTRIES PTE LTD

HARDWARE INDUSTRIES PTE LTD
Co. Reg. No.: 199905860K

560 - 560A SERANGOON ROAD, SINGAPORE 218177, TEL: 62943702 (3 LINES) 62953973 & 62953609. A/C TEL: 62972547 FAX: 62960013 / 62922022 / 62946181 / 62941694 FACTORY: NO. 5, TUAS LINK 1, SINGAPORE 638585. TEL: 62615987 / 62682115 (4 LINES) FAX: 62862133

Date: 10 Feb 2020

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("<u>DSGL</u>"), DSG Projects Singapore Pte. Ltd. ("<u>DSGP</u>"), DSG Manufacturing Singapore Pte. Ltd. ("<u>DSGM</u>"), DSG Asia Holdings Pte. Ltd. ("<u>DSGA</u>"), Design Studio Asia Pte. Ltd. ("<u>DSA</u>"), and Design Studio (China) Pte. Ltd. ("<u>DSC</u>", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "<u>Applicants</u>")

- Lian Hock Hardware Industries Pte Ltd

 1. We, _______, are creditors of the Applicants.
- We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Koh Chuan Piow

Designation: Director

ISO 9002

Name

O¥

Cortificate No. FM2002

Sole Agent:



- Grinding Wheels
- * Mounted Wheels
- * Diamond Saw Blade
- * Fiber Abrasive Discs
- , Deblessed Ceutle Myeels
- * Cup Wire Brush
- * Abrasive Net Discs
- * Dressing Stick
- * Flat Discs
- * Flexible Wheels
- * Cut-Off Wheels
 * Oll Stone

Date: 07 Feb 2020

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("DSGL"), DSG Projects Singapore Pte. Ltd. ("DSGP"), DSG Manufacturing Singapore Pte. Ltd. ("DSGM"), DSG Asia Holdings Pte. Ltd. ("DSGA"), Design Studio Asia Pte. Ltd. ("DSA"), and Design Studio (China) Pte. Ltd. ("DSC", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "Applicants")

- 1. We, Luxx Newhouse Pte, are creditors of the Applicants.
- 2. We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully_

Name: Mr Jimmy Tong

Designation: Directof

Dale. 7/2/2020

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("DSGL"), DSG Projects Singapore Pto. Ltd. ("DSGP"), DSG Manufacturing Singapore Pte. Ltd. ("DSGM"), DSG Asia Holdings Pte. Ltd. ("DSGA"), Design Studio Asia Pte. Ltd. ("DSGN"), and Design Studio (China) Pte. Ltd. ("DSC", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "Applicants")

- 1: We, MA +D Fle Ltd are creditors of the Applicants.
- We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Rostructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020
- For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name: Gontong Ho

Designation: Direct.

7/2/2020

Date:

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("<u>DSGL</u>"), DSG Projects Singapore Pte. Ltd. ("<u>DSGP</u>"), DSG Manufacturing Singapore Pte. Ltd. ("<u>DSGM</u>"), DSG Asia Holdings Pte. Ltd. ("<u>DSGA</u>"), Design Studio Asia Pte. Ltd. ("<u>DSA</u>"), and Design Studio (China) Pte. Ltd. ("<u>DSC</u>", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "<u>Applicants</u>")

- 1. We, MELMER STONEWORKS PL, are creditors of the Applicants.
- 2. We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name: TAY ONG FIAT JACKSON

Designation: SECRETARY

Date: 10 February 2020

GIBSON, DUNN & CRUTCHER LLP To:

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("DSGL"), DSG Projects Singapore Pte. Ltd. ("DSGP"), DSG Manufacturing Singapore Pte. Ltd. ("DSGM"), DSG Asia Holdings Pte. Ltd. ("DSGA"), Design Studio Asia Pte. Ltd. ("DSA"), and Design Studio (China) Pte. Ltd. ("DSC", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "Applicants")

- We, Merlin Frame Maker & AA Galley, are creditors of the Applicants.
- We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name: Quek Kah Pok Designation: Managing Director

Date:

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("<u>DSGL</u>"), DSG Projects Singapore Pte. Ltd. ("<u>DSGP</u>"), DSG Manufacturing Singapore Pte. Ltd. ("<u>DSGM</u>"), DSG Asia Holdings Pte. Ltd. ("<u>DSGA</u>"), Design Studio Asia Pte. Ltd. ("<u>DSA</u>"), and Design Studio (China) Pte. Ltd. ("<u>DSC</u>", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "<u>Applicants</u>")

- 1. We, Microfice Tachnology As Liplare creditors of the Applicants.
- 2. We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("**Proposed Restructuring**").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name:

Designation: Dive chur



Date: 5 February 2020

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "<u>Originating Summons</u>")

Proposed restructuring of Design Studio Group Ltd ("DSGL"), DSG Projects Singapore Pte. Ltd. ("DSGP"), DSG Manufacturing Singapore Pte. Ltd. ("DSGM"), DSG Asia Holdings Pte. Ltd. ("DSGA"), Design Studio Asia Pte. Ltd. ("DSA"), and Design Studio (China) Pte. Ltd. ("DSC", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "Applicants")

	Mille	nnium 3 Building Products Pte	e Ltd			
1.	We,		, are	creditors	of the	Applicants

- 2. We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name: Alva Lee

Designation: / Sales Director











Date:					
To: GIBSON, DUNN & CRUTCHER LLP					
HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")					
Proposed restructuring of Design Studio Group Ltd (" <u>DSGL</u> "), DSG Projects Singapore Pte. Ltd. (" <u>DSGP</u> "), DSG Manufacturing Singapore Pte. Ltd. (" <u>DSGM</u> "), DSG Asia Holdings Pte. Ltd. (" <u>DSGA</u> "), Design Studio Asia Pte. Ltd. (" <u>DSA</u> "), and Design Studio (China) Pte. Ltd. (" <u>DSC</u> ", and together with DSGL, DSGP, DSGM, DSGA and DSA, the " <u>Applicants</u> ")					
We, M S R ENGINEERING PTE LTD, are creditors of the Applicants.					
 We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring"). 					
3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.					
 For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration. 					
Yours faithfully					
C. Thiromange.					
Name: THIRUMURUGAN					

Designation: Director

Date: 06/02/2020

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("<u>DSGL</u>"), DSG Projects Singapore Pte. Ltd. ("<u>DSGP</u>"), DSG Manufacturing Singapore Pte. Ltd. ("<u>DSGM</u>"), DSG Asia Holdings Pte. Ltd. ("<u>DSGA</u>"), Design Studio Asia Pte. Ltd. ("<u>DSA</u>"), and Design Studio (China) Pte. Ltd. ("<u>DSC</u>", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "Applicants")

- 1. We, Mr Black Interior Pte Ud, are creditors of the Applicants.
- 2. We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name: Ho kuin sping

Designation: Director

Date: 4 feb 2020

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("DSGL"), DSG Projects Singapore Pte. Ltd. ("DSGP"), DSG Manufacturing Singapore Pte. Ltd. ("DSGM"), DSG Asia Holdings Pte. Ltd. ("DSGA"), Design Studio Asia Pte. Ltd. ("DSA"), and Design Studio (China) Pte. Ltd. ("DSC", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "Applicants")

- 1. We, MyRepublic L+d , are creditors of the Applicants.
- 2. We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name: Esther low

Designation: tinance Wanager

Date: 11/02/2020

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("<u>DSGL</u>"), DSG Projects Singapore Pte. Ltd. ("<u>DSGP</u>"), DSG Manufacturing Singapore Pte. Ltd. ("<u>DSGM</u>"), DSG Asia Holdings Pte. Ltd. ("<u>DSGA</u>"), Design Studio Asia Pte. Ltd. ("<u>DSA</u>"), and Design Studio (China) Pte. Ltd. ("<u>DSC</u>", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "<u>Applicants</u>")

- 1. We, Nafa System Services Pte Ltd, are creditors of the Applicants.
- We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name: Tan Yeo Leng

Designation: Managing Director

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("<u>DSGL</u>"), DSG Projects Singapore Pte. Ltd. ("<u>DSGP</u>"), DSG Manufacturing Singapore Pte. Ltd. ("<u>DSGM</u>"), DSG Asia Holdings Pte. Ltd. ("<u>DSGA</u>"), Design Studio Asia Pte. Ltd. ("<u>DSA</u>"), and Design Studio (China) Pte. Ltd. ("<u>DSC</u>", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "<u>Applicants</u>")

- 1. We, NewLink Industrial & Trading Pte Ltd_, are creditors of the Applicants.
- We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name: Lim Woo Leong

Designation: Director

Date: 3/Feb/2020

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("DSGL"), DSG Projects Singapore Pte. Ltd. ("DSGP"), DSG Manufacturing Singapore Pte. Ltd. ("DSGM"), DSG Asia Holdings Pte. Ltd. ("DSGA"), Design Studio Asia Pte. Ltd. ("DSA"), and Design Studio (China) Pte. Ltd. ("DSC", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "Applicants")

- 1. We, NLE Builder P/L, are creditors of the Applicants.
- 2. We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name: Charles Yik Designation: Director

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("DSGL"), DSG Projects Singapore Pte. Ltd. ("DSGP"), DSG Manufacturing Singapore Pte. Ltd. ("DSGM"), DSG Asia Holdings Pte. Ltd. ("DSGA"), Design Studio Asia Pte. Ltd. ("DSA"), and Design Studio (China) Pte. Ltd. ("DSC", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "Applicants")

NSK BAUSTOFFE (S) PTE LTD

1.	We.	are creditors of the Applicants.

- 2. We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Designation: Directo

Date: 31 January 2020

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("DSGL"), DSG Projects Singapore Pte. Ltd. ("DSGP"), DSG Manufacturing Singapore Pte. Ltd. ("DSGM"), DSG Asia Holdings Pte. Ltd. ("DSGA"), Design Studio Asia Pte. Ltd. ("DSA"), and Design Studio (China) Pte. Ltd. ("DSC", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "Applicants")

- 1. We, NORTHWEST SANRAY SERVICES, are creditors of the Applicants.
- 2. We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name:

SELVA RAJA (STEVEN)

Designation:

GENERAL MANAGER

Date: 4 Feb 2020

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("<u>DSGL</u>"), DSG Projects Singapore Pte. Ltd. ("<u>DSGP</u>"), DSG Manufacturing Singapore Pte. Ltd. ("<u>DSGM</u>"), DSG Asia Holdings Pte. Ltd. ("<u>DSGA</u>"), Design Studio Asia Pte. Ltd. ("<u>DSA</u>"), and Design Studio (China) Pte. Ltd. ("<u>DSC</u>", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "<u>Applicants</u>")

- We, Office Planner Pte Ltd ____, are creditors of the Applicants.
- 2. We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name: Gavin\Woo

Designation: Managing Director

Date: 31/1/2020

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("DSGL"), DSG Projects Singapore Pte. Ltd. ("DSGP"), DSG Manufacturing Singapore Pte. Ltd. ("DSGM"), DSG Asia Holdings Pte. Ltd. ("DSGA"), Design Studio Asia Pte. Ltd. ("DSA"), and Design Studio (China) Pte. Ltd. ("DSC", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "Applicants")

- 1. We, One Copier And Office Supples, are creditors of the Applicants.
- We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name: Um Fuan Ngel

Designation: Director

Date

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("DSGL"), DSG Projects Singapore Pte. Ltd. ("DSGP"), DSG Manufacturing Singapore Pte. Ltd. ("DSGM"), DSG Asia Holdings Pte. Ltd. ("DSGA"), Design Studio Asia Pte. Ltd. ("DSG"), and Design Studio (China) Pte. Ltd. ("DSG", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "Applicants")

- 1. We PERFECT ALTS FRAME HANGE ore creditors of the Applicants.
- We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 2118 of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4 For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name CHAN CHEE KEEN Designation ALAMACIER

Perfect Arts Prante Maker
163 Mounthanes Road B1-64
Luting Shopping Count
Stagepore 437944
Tat 6346 6334 Fax: 6346 (033)
Email: perfecturaling/pulses come

Date: 06 Noruary 2020.

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("DSGL"), DSG Projects Singapore Pte. Ltd. ("DSGP"), DSG Manufacturing Singapore Pte. Ltd. ("DSGM"), DSG Asia Holdings Pte. Ltd. ("DSGA"), Design Studio Asia Pte. Ltd. ("DSA"), and Design Studio (China) Pte. Ltd. ("DSC", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "Applicants")

- 1. We, PROMECH ENGINEERING RTE LTO, are creditors of the Applicants.
- We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name: JEHNY UM

Designation: DIRECTOR

PROMECH ENGINEERING PTE LTD 189-B Goldhill Centre Thomson Road, Singapore 307631 Tel: 62523832/ 62503832 Fax: 62513952 Email: promecheng@gmail.com Date: 12 Feb 2000

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("<u>DSGL</u>"), DSG Projects Singapore Pte. Ltd. ("<u>DSGP</u>"), DSG Manufacturing Singapore Pte. Ltd. ("<u>DSGM</u>"), DSG Asia Holdings Pte. Ltd. ("<u>DSGA</u>"), Design Studio Asia Pte. Ltd. ("<u>DSA</u>"), and Design Studio (China) Pte. Ltd. ("<u>DSC</u>", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "<u>Applicants</u>")

- 1. We, Prospec Swiferes Re UN, are creditors of the Applicants.
- 2. We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Decimation and TW

Designation: BIRE OF OR

Date: 31 January 2020

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("<u>DSGL</u>"), DSG Projects Singapore Pte. Ltd. ("<u>DSGP</u>"), DSG Manufacturing Singapore Pte. Ltd. ("<u>DSGM</u>"), DSG Asia Holdings Pte. Ltd. ("<u>DSGA</u>"), Design Studio Asia Pte. Ltd. ("<u>DSA</u>"), and Design Studio (China) Pte. Ltd. ("<u>DSC</u>", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "<u>Applicants</u>")

- 1. We, Q'son Fichen Quipment Pte Ltd, are creditors of the Applicants.
- We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name: Ferlin Chow

Designation: Finance Controller.

OSON PA

Date: 5 February 2020

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("<u>DSGL</u>"), DSG Projects Singapore Pte. Ltd. ("<u>DSGP</u>"), DSG Manufacturing Singapore Pte. Ltd. ("<u>DSGM</u>"), DSG Asia Holdings Pte. Ltd. ("<u>DSGA</u>"), Design Studio Asia Pte. Ltd. ("<u>DSA</u>"), and Design Studio (China) Pte. Ltd. ("<u>DSC</u>", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "<u>Applicants</u>")

- 1. We, Rajah & Tann Singapore LLP , are creditors of the Applicants.
- 2. We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name: Lau Kok Keng

Designation: Partner

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("<u>DSGL</u>"), DSG Projects Singapore Pte. Ltd. ("<u>DSGP</u>"), DSG Manufacturing Singapore Pte. Ltd. ("<u>DSGM</u>"), DSG Asia Holdings Pte. Ltd. ("<u>DSGA</u>"), Design Studio Asia Pte. Ltd. ("<u>DSA</u>"), and Design Studio (China) Pte. Ltd. ("<u>DSC</u>", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "<u>Applicants</u>")

- 1. We, Red Forklift Repairer are creditors of the Applicants.
- 2. We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name:

Designation: Sole Proprietor

Date: Obth February 2020

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("<u>DSGL</u>"), DSG Projects Singapore Pte. Ltd. ("<u>DSGP</u>"), DSG Manufacturing Singapore Pte. Ltd. ("<u>DSGM</u>"), DSG Asia Holdings Pte. Ltd. ("<u>DSGA</u>"), Design Studio Asia Pte. Ltd. ("<u>DSA</u>"), and Design Studio (China) Pte. Ltd. ("<u>DSC</u>", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "<u>Applicants</u>")

- 1. We, RS Photography are creditors of the Applicants.
- 2. We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Name: Fe Chong We!

Designation: Director



SECOM (SINGAPORE) PTE LTD

81 Toh Guan Road East #01-01 SECOM Centre Singapore 608606 Tel: (65) 3157 3700 Fax: (65) 6820 1180 Co. Reg. No. 199200612M

6 February 2020

Gibson, Dunn & Crutcher LLP One Raffles Quay Level #37-01, North Tower Singapore 048583

Dear Sirs

HC/OS Nos. 73/2020, 74.2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("<u>DSGL</u>"), DSG Projects Singapore Pte. Ltd. ("<u>DSGP</u>"), DGS Manufacturing Singapore Pte. Ltd. ("<u>DSGM</u>"), DSG Asia Holdings Pte. Ltd. ("<u>DSGA</u>"), Design Studio Asia Pte. Ltd. ("<u>DSA</u>"), and Design Studio (China) Pte. Ltd. ("<u>DSC</u>"), and together with DSGL, DSGP, DSGM, DSGA and DSA, the "Applicants")

- 1. We, SECOM (Singapore) Pte. Ltd., are creditors of the Applicants.
- We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully SECOM (SINGAPORE) PTE. LTD.

Name: Stewart Yen

Designation: Executive Chairman





To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("DSGL"), DSG Projects Singapore Pte. Ltd. ("DSGP"), DSG Manufacturing Singapore Pte. Ltd. ("DSGM"), DSG Asla Holdings Pte. Ltd. ("DSGA"), DSGA Studio Asia Pte. Ltd. ("DSA"), and Design Studio (China) Pte. Ltd. ("DSC", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "Applicants")

- 1. We, Sekishi Howe Singapore Pte Ltd., are creditors of the Applicants.
- 2. We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name: Masanori

Designation: Managing

Director

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("<u>DSGL</u>"), DSG Projects Singapore Pte. Ltd. ("<u>DSGP</u>"), DSG Manufacturing Singapore Pte. Ltd. ("<u>DSGM</u>"), DSG Asia Holdings Pte. Ltd. ("<u>DSGA</u>"), Design Studio Asia Pte. Ltd. ("<u>DSA</u>"), and Design Studio (China) Pte. Ltd. ("<u>DSC</u>", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "<u>Applicants</u>")

- 1. We, Sets co Services Pte Ltd , are creditors of the Applicants.
- We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name: Siew Dei Kran

Designation: Assistant Manager - Finance

SETSCO SERVICES PTE LTD
NO. 18 TEBAN GARDENS CRESCENT
SINGAPORE 608925
TEL: 6566 7777
FAX: 6536 7718

GIBSON, DUNN & CRUTCHER LLP To:

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("DSGL"), DSG Projects Singapore Pte. Ltd. ("DSGP"), DSG Manufacturing Singapore Pte. Ltd. ("DSGM"), DSG Asia Holdings Pte. Ltd. ("DSGA"), Design Studio Asia Pte. Ltd. ("DSA"), and Design Studio (China) Pte. Ltd. ("DSC", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "Applicants")

- We, Shanghai Tong Lee Hardware Pre. Ltd.

 , are creditors of the Applicants.
- We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name: Henry Tee

Designation: Mangrup Divelor

Date: 3/2/2020

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("DSGL"), DSG Projects Singapore Pte. Ltd. ("DSGP"), DSG Manufacturing Singapore Pte. Ltd. ("DSGM"), DSG Asia Holdings Pte. Ltd. ("DSGA"), Design Studio Asia Pte. Ltd. ("DSA"), and Design Studio (China) Pte. Ltd. ("DSC", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "Applicants")

- We, Signmechanic Pte Ltd., are creditors of the Applicants.
- We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name: Mr. Soon Vun San

Designation: Assistant Finance Manager

Date: 06/02/20

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("<u>DSGL</u>"), DSG Projects Singapore Pte. Ltd. ("<u>DSGP</u>"), DSG Manufacturing Singapore Pte. Ltd. ("<u>DSGM</u>"), DSG Asia Holdings Pte. Ltd. ("<u>DSGA</u>"), Design Studio Asia Pte. Ltd. ("<u>DSA</u>"), and Design Studio (China) Pte. Ltd. ("<u>DSC</u>", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "<u>Applicants</u>")

- 1. We, St Dosgn Furnishing Pte Ltd., are creditors of the Applicants.
- 2. We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name: Stanley Poh Chiew Ann

Designation: Managing Director

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("DSGL"), DSG Projects Singapore Pte. Ltd. ("DSGP"), DSG Manufacturing Singapore Pte. Ltd. ("DSGM"), DSG Asia Holdings Pte. Ltd. ("DSGA"), Design Studio Asia Pte. Ltd. ("DSA"), and Design Studio (China) Pte. Ltd. ("DSC", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "Applicants")

1. We, SUK STEELS PTE, are creditors of the Applicants.

- We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Froposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name: RAJU SUBBURAS

Designation: DIRECTOR

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("DSGL"), DSG Projects Singapore Pte. Ltd. ("DSGP"), DSG Manufacturing Singapore Pte. Ltd. ("DSGM"), DSG Asia Holdings Pte. Ltd. ("DSGA"), Design Studio Asia Pte. Ltd. ("DSA"), and Design Studio (China) Pte. Ltd. ("DSC", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "Applicants")

- 1. We, Surface Profest PTE 170, are creditors of the Applicants.
- 2. We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name: THY ONG CIAT JACKSON

Designation: SECRETARY

Date: 03/02/2020

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("<u>DSGL</u>"), DSG Projects Singapore Pte. Ltd. ("<u>DSGP</u>"), DSG Manufacturing Singapore Pte. Ltd. ("<u>DSGM</u>"), DSG Asia Holdings Pte. Ltd. ("<u>DSGA</u>"), Design Studio Asia Pte. Ltd. ("<u>DSA</u>"), and Design Studio (China) Pte. Ltd. ("<u>DSC</u>", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "<u>Applicants</u>")

- 1. We, T3 International Re Ltd., are creditors of the Applicants.
- 2. We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name: CHOY WAI KONG

Designation: DIRECTOR

Date: .08 February 2000

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("DSGL"), DSG Projects Singapore Pte. Ltd. ("DSGP"), DSG Manufacturing Singapore Pte. Ltd. ("DSGM"), DSG Asia Holdings Pte. Ltd. ("DSGA"), Design Studio Asia Pte. Ltd. ("DSA"), and Design Studio (China) Pte. Ltd. ("DSC", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "Applicants")

- 1. We, Thk Products or Services PL are creditors of the Applicants.
- We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

YAK Products & Sorvices Pic Lid

Name: Chia Wee Hua
Designation: Finance Manager

Date: 10 02 2020

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("DSGL"), DSG Projects Singapore Pte. Ltd. ("DSGP"), DSG Manufacturing Singapore Pte. Ltd. ("DSGM"), DSG Asia Holdings Pte. Ltd. ("DSGA"), Design Studio Asia Pte. Ltd. ("DSA"), and Design Studio (China) Pte. Ltd. ("DSC", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "Applicants")

- 1. We, Tekcoglas Design Pte Ltd , are creditors of the Applicants.
- We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name: Chan Pau Kin

Designation: Director.

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("DSGL"), DSG Projects Singapore Pte. Ltd. ("DSGP"), DSG Manufacturing Singapore Pte. Ltd. ("DSGM"), DSG Asia Holdings Pte. Ltd. ("DSGA"), Design Studio Asia Pte. Ltd. ("DSA"), and Design Studio (China) Pte. Ltd. ("DSC", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "Applicants")

- 1. We. The Shades Lab He Ltd, are creditors of the Applicants.
- We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name: Keill Mig

Designation: Director

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("<u>DSGL</u>"), DSG Projects Singapore Pte. Ltd. ("<u>DSGP</u>"), DSG Manufacturing Singapore Pte. Ltd. ("<u>DSGM</u>"), DSG Asia Holdings Pte. Ltd. ("<u>DSGA</u>"), Design Studio Asia Pte. Ltd. ("<u>DSA</u>"), and Design Studio (China) Pte. Ltd. ("<u>DSC</u>", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "<u>Applicants</u>")

- 1. We, THRIVE DESIGN & TRACING are creditors of the Applicants.
- 2. We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name: FRANCIS HENG

Designation: MANAGING PARTNER

Date: 11 FB 2020

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("<u>DSGL</u>"), DSG Projects Singapore Pte. Ltd. ("<u>DSGP</u>"), DSG Manufacturing Singapore Pte. Ltd. ("<u>DSGM</u>"), DSG Asia Holdings Pte. Ltd. ("<u>DSGA</u>"), Design Studio Asia Pte. Ltd. ("<u>DSA</u>"), and Design Studio (China) Pte. Ltd. ("<u>DSC</u>", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "<u>Applicants</u>")

- 1. We, WAN TH & CO. PTE GO are creditors of the Applicants.
- 2. We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name: BENJAMIN 7144

Designation: MRECTOR.

Date: 03/02/20

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("<u>DSGL</u>"), DSG Projects Singapore Pte. Ltd. ("<u>DSGP</u>"), DSG Manufacturing Singapore Pte. Ltd. ("<u>DSGM</u>"), DSG Asia Holdings Pte. Ltd. ("<u>DSGA</u>"), Design Studio Asia Pte. Ltd. ("<u>DSA</u>"), and Design Studio (China) Pte. Ltd. ("<u>DSC</u>", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "<u>Applicants</u>")

- 1. We, W.Atelier Pte Ltd _____, are creditors of the Applicants.
- 2. We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully W. ATELIER PTE LTD

Name: Gani Atmadiredja

Designation: Managing Director

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("<u>DSGL</u>"), DSG Projects Singapore Pte. Ltd. ("<u>DSGP</u>"), DSG Manufacturing Singapore Pte. Ltd. ("<u>DSGM</u>"), DSG Asia Holdings Pte. Ltd. ("<u>DSGA</u>"), Design Studio Asia Pte. Ltd. ("<u>DSA</u>"), and Design Studio (China) Pte. Ltd. ("<u>DSC</u>", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "<u>Applicants</u>")

1. We, WEEWOOD IDN BHD , are creditors of the Applicants.

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- We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name: CHAN CHEE KEEN

Designation: DIRECTOR.

Date: 31 JANUARY 2020

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("<u>DSGL</u>"), DSG Projects Singapore Pte. Ltd. ("<u>DSGP</u>"), DSG Manufacturing Singapore Pte. Ltd. ("<u>DSGM</u>"), DSG Asia Holdings Pte. Ltd. ("<u>DSGA</u>"), Design Studio Asia Pte. Ltd. ("<u>DSA</u>"), and Design Studio (China) Pte. Ltd. ("<u>DSC</u>", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "<u>Applicants</u>")

- 1. We, WHE TECHNOLOGIES PTE LTD, are creditors of the Applicants.
- 2. We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name: LO VUI HUNG

Designation: DIRECTOR

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("<u>DSGL</u>"), DSG Projects Singapore Pte. Ltd. ("<u>DSGP</u>"), DSG Manufacturing Singapore Pte. Ltd. ("<u>DSGM</u>"), DSG Asia Holdings Pte. Ltd. ("<u>DSGA</u>"), Design Studio Asia Pte. Ltd. ("<u>DSA</u>"), and Design Studio (China) Pte. Ltd. ("<u>DSC</u>", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "<u>Applicants</u>")

- 1. We, Wood CULTURE PTE LTD, are creditors of the Applicants.
- We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours\faithfully

Name:

Designation: SECRETARY



Hand Crasted Wooden Floors

World of Wood Pte Ltd 35 Tannery Road Tannery Block #07-05 Singapore 347740 T: +65 6747 5450 F: +65 6747 5405 wow@wowwow.com.sg GST Reg No.: 201011616D

Date: - 3 FEB 7070

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("<u>DSGL</u>"), DSG Projects Singapore Pte. Ltd. ("<u>DSGP</u>"), DSG Manufacturing Singapore Pte. Ltd. ("<u>DSGM</u>"), DSG Asia Holdings Pte. Ltd. ("<u>DSGA</u>"), Design Studio Asia Pte. Ltd. ("<u>DSA</u>"), and Design Studio (China) Pte. Ltd. ("<u>DSC</u>", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "<u>Applicants</u>")

- 1. We, NORW OF WOOD PIETO, are creditors of the Applicants.
- We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name: Mohammad Zain bin Abdul Hamid

Designation: General Manager.



Afromosia • Amazonian Birch • American Walnut • Ash • Balau • Brazilian

Cherry Brazilian Teak • Burmese Teak • Cedar • Chengal • Cypruss Pine • Ebony •

IPE Walnut Ivorywood • Indian Rosewood Jarah • Maple • Merbau • Oak •

Patagonian Walnut Tasmanian Oak • Wenge • Zebrano



Date: 11 FEB 2020

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("<u>DSGL</u>"), DSG Projects Singapore Pte. Ltd. ("<u>DSGP</u>"), DSG Manufacturing Singapore Pte. Ltd. ("<u>DSGM</u>"), DSG Asla Holdings Pte. Ltd. ("<u>DSGA</u>"), Design Studio Asia Pte. Ltd. ("<u>DSA</u>"), and Design Studio (China) Pte. Ltd. ("<u>DSC</u>", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "<u>Applicants</u>")

- 1. We, Xessex Pte Ltd are creditors of the Applicants.
- 2. We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

Name: Alan Tay Hung Guen

Designation: Director

Date: 03/07/3120

To: GIBSON, DUNN & CRUTCHER LLP

HC/OS Nos. 73/2020, 74/2020, 75/2020, 76/2020, 77/2020, 78/2020 (each an "Originating Summons")

Proposed restructuring of Design Studio Group Ltd ("<u>DSGL</u>"), DSG Projects Singapore Pte. Ltd. ("<u>DSGP</u>"), DSG Manufacturing Singapore Pte. Ltd. ("<u>DSGM</u>"), DSG Asia Holdings Pte. Ltd. ("<u>DSGA</u>"), Design Studio Asia Pte. Ltd. ("<u>DSA</u>"), and Design Studio (China) Pte. Ltd. ("<u>DSC</u>", and together with DSGL, DSGP, DSGM, DSGA and DSA, the "<u>Applicants</u>")

- 1. We, When man Glass meichant Pic Ud are creditors of the Applicants.
- 2. We understand that the Applicants are considering a proposed compromise or arrangement of their business and/or liabilities via a scheme of arrangement ("Proposed Restructuring").
- 3. We are prepared to consider proposals which may be put forth as part of the Proposed Restructuring. We also support the Applicants' applications to the Singapore High Court under the Originating Summonses for a moratorium pursuant to Section 211B of the Companies Act (Cap. 50). We understand that each Originating Summons is fixed for hearing on 19 February 2020.
- 4. For the avoidance of doubt, we reserve all rights in relation to any restructuring or repayment proposals the Applicants may present to us for consideration.

Yours faithfully

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Designation: hitector